

**Personal Financial Statement as of:**

TYPE OF CREDIT- CHECK THE APPROPRIATE BOX			
Name: _____		<input checked="" type="checkbox"/> Individual- Provide your financial information only	
Address: _____		<input type="checkbox"/> Joint, with _____	
_____		<input type="checkbox"/> Information on separate financial statement	
INDIVIDUAL INFORMATION		JOINT BORROWER INFORMATION	
Employer _____		Employer _____	
S.S./Taxpayer I.D.# _____		S.S./Taxpayer I.D.# _____	
Date of Birth _____		Date of Birth _____	
Home Phone _____		Home Phone _____	
Cell Phone _____		Cell Phone _____	
D.L. Number _____		D.L. Number _____	
ASSETS		LIABILITIES	
Cash On Hand and In Banks _____ Sched. A		Notes & Loans Payable _____ Sched. G	
Cash Value of Life Insurance _____ Sched. B		Credit Cards _____ Sched. G	
IRA & Other Retirement Accounts _____ Sched. C		Loans on Life Insurance Policies _____ Sched. B	
Marketable Securities _____ Sched. C		Notes Payable: Related Entities _____	
Other Securities-Not Readily Marketable _____ Sched. C		Loans on Retirement Accounts _____ Sched. C	
Accounts & Notes Receivable _____ Sched. F		Homestead Mortgage Payable _____ Sched. E	
Livestock Owned _____ Sched. D		Other Real Estate Mortgage Payable _____ Sched. E	
Machinery & Equipment - <i>See Attached</i>		Other Debts - <i>See Attached</i>	
Homestead Real Estate _____ Sched. E			
Other Real Estate Owned _____ Sched. E		Liens & Assessments Payable _____	
Vehicles _____		Unpaid Taxes _____	
Personal Property _____			
Other Assets - <i>See Attached</i>			
		<b>TOTAL LIABILITIES</b>	
		<b>NET WORTH (Total Assets Less Total Liabilities)</b>	
<b>TOTAL ASSETS</b>		<b>TOTAL LIABILITIES &amp; NET WORTH</b>	
ANNUAL INCOME		ESTIMATE OF ANNUAL EXPENSES	
Salaries & Wages (Applicant) _____		Income Taxes & FICA _____	
Salaries & Wages (Co-Applicant) _____		Living Expenses, Misc. _____	
Distributions From Business & Partnerships _____		Rent or Real Estate Payments _____ Sched. E	
Real Estate Income _____		Other Scheduled Loan Payments _____ Sched. G	
Farm Income _____		Farm Expenses _____	
Interest & Dividend Income _____		Other Annual Expenses _____	
IRA or 401K Distribution _____			
Other Income _____		Contingent Liability Payments _____	
		<b>Total Annual Expenses</b>	
<b>Total Annual Income</b>		<b>Total Cash Flow (Income Less Expenses)</b>	
General Information		Contingent Liabilities	
Are You a Defendant in Any Suits or Legal Actions? <input type="checkbox"/> Yes <input type="checkbox"/> No		As Endorser, Co-maker or Guarantor _____	
Has any business entity in which you are an officer or partner filed bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No		Legal Claims & Judgements _____	
Have you ever filed Bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No		Federal - State Income Taxes _____	
Income Tax Return Filed Through What Date? _____		Other Contingent Liabilities - see attached _____	
		<b>Total Contingent Liabilities</b>	
A. CASH IN BANKS			
NAME OF INSTITUTION	TYPE OF ACCOUNT	NAME ON ACCOUNT	CURRENT BALANCE
<input type="checkbox"/> See Attached Itemization			<b>TOTAL</b>

B. LIFE INSURANCE (List only Policies that you own)				
LIFE INSURANCE COMPANY	FACE AMOUNT OF POLICY	CASH SURRENDER VALUE	POLICY LOAN AMOUNT	BENEFICIARY
<input type="checkbox"/> See Attached Itemization	TOTAL			

C. SECURITIES OWNED		USE ONLY THE APPLICABLE COLUMN BELOW			
NAME OF INSTITUTION OR SECURITY	TYPE OF ACCOUNT	VALUE IF IRA / 401K ACCOUNT	VALUE IF MARKETABLE SEC.	VALUE IF NON-TRADED SEC.	401K LOANS
<input type="checkbox"/> See Attached Itemization	TOTAL				

D. LIVESTOCK OWNED					
BREED	Number Of Head	Average Weight Per Head	Market Value Per Head	Total Value	
<input type="checkbox"/> See Attached Itemization	TOTAL				

E. REAL ESTATE OWNED (Indicate % of your Ownership interest)						
TITLE IN NAME OF	Your % OWN	DESCRIPTION AND LOCATION	ORIGINAL COST	MARKET VALUE OF REAL ESTATE	MORTGAGE OR CONTRACT PAYABLE	
					BALANCE OWED	PAYMENT
Homestead Real Estate Listed Below						
		TOTAL				
Other Real Estate Listed Below						
<input type="checkbox"/> See Attached Itemization	TOTAL					

F. ACCOUNTS & NOTES RECEIVABLE				
DESCRIPTION	ORIGINAL BALANCE	CURRENT BALANCE	MATURITY	MONTHLY PAYMENT
TOTAL			TOTAL	

G. OTHER NOTES & LOANS PAYABLE (Excluding Real Estate In Schedule E)				
PAYABLE TO	CURRENT BALANCE	INTEREST RATE	PAYMENT AMOUNT	COLLATERAL
TOTAL		TOTAL		

CREDIT CARDS LISTED BELOW			
TOTAL		TOTAL	

This Information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining credit for the Applicant(s) or for the purpose of Applicant(s) guaranteeing credit for others. Applicant(s) acknowledge that representations made in this Statement will be relied on by Creditor in its decision to grant such credit. This Statement is true and correct in every detail and accurately represents the financial condition of the Applicant(s) on the date given below. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the undersigned. Applicant(s) are aware that any knowing or willful false statements regarding the value of the above property for purposes of influencing the actions of Creditor can be a violation of federal law.

By signing below, each representative of the Applicant declares that he/she has read and understands the statement above.

Date Signed \_\_\_\_\_ Signature \_\_\_\_\_ Signature \_\_\_\_\_